

Expression of Wish Form

Bank of America Ireland Pension Scheme (the Scheme)

Please complete this form to notify the Trustees who you would like to nominate to receive your Scheme benefits in the event of your death.

Please use BLOCK capitals and return to: Bank of America Ireland Pension Scheme, Unio, 2 Sandyford Business Centre, Burtonhall Road, Sandyford, Dublin 18, Ireland.

See the Scheme Handbook for more details about your death benefits. For a copy, go to Flagscape and/or Unio.

1. My details

Title:	First name(s):
Surname:	
PPS number:	

2. My beneficiaries

I would like the Trustees of the Bank of America Ireland Pension Scheme (the Scheme) to consider paying the death benefits provided by the Scheme to the people named below. Please continue on a separate sheet if necessary.

Title	First Name	Surname	Address	Relationship to me	Percentage share of benefit*

* Please make sure your nominations total 100%.

Continues overleaf

3. My confirmation

Please read the following important notices before completing the declaration below.

Personal data notice

The Trustees need to record and use personal data in order to (amongst other reasons) communicate with you, record and pay benefits to you and your beneficiaries, administer the Scheme, and meet ongoing regulatory or other legal obligations. In limited cases, this information will include sensitive personal information, such as your medical details.

Under the General Data Protection Regulation (GDPR) which came into effect on 25 May 2018, the Trustees are treated as a Data Controller for this purpose.

The Trustees may disclose personal information to those organisations and individuals who need it in order to help administer the Scheme. These include our administrator, the Scheme financial adviser, the Scheme's legal advisers and other suppliers who provide services (such as IT, communication or tracing reasons) and the bank. In some circumstances, we or these third parties may transfer personal information outside the European Economic Area. When making these disclosures or transfers, we take steps to protect your personal information where it is necessary to do so.

For further details, read our [privacy notice](#).

Your rights

You have the right to get confirmation as to whether or not your personal data is processed by the Trustees and to be informed of:

- the source of your personal data,
- the purposes and methods of any processing,
- the specific data controller's identity, and
- the entities or categories of entities to whom or which the personal data may be communicated.

You have the right to object, in whole or in part, on legitimate grounds, to the processing of your personal data, even though they are relevant to the purpose for which they were collected by the Trustees.

You also have the right to a copy of your personal data that the Trustees hold or to have a copy provided to a third party. You have the right to request that your personal data is rectified or deleted by the Trustees. If the Trustees do not consider that the relevant personal data is inaccurate or out of date or that its processing is inappropriate or unlawful, the request for deletion or rectification may be denied by the Trustees. The reason for the denial will be communicated to you and a written record will be made of the request and reason for denial.

To make a request set out above please apply in writing to the Bank of America Ireland Pension Scheme, Unio, 2 Sandyford Business Centre, Burtonhall Road, Sandyford, Dublin 18, Ireland.

You also have the right to lodge a complaint with the Data Protection Commission if you believe that the Trustees' use of your personal data is not compliant with applicable law and regulation.

Declaration

I also understand that:

- The Trustees are not bound by my nominations and have complete discretion when deciding to whom the death benefits should be paid. Such persons include my spouse, civil partner, or a relative. The Trustees can also pay the death benefits to my estate.
- This form cancels any previous Expression of Wish form.
- I may submit a new paper Expression of Wish form, or make my choices online via the SSO link on **HR Connect > Benefits > Financial > Bank of America Ireland Pension Scheme** if you are an employee member or at www.invescoonline.ie/boa at any time, should my personal circumstances change.
- The recipient(s) of death benefits may be liable to Capital Acquisitions Tax.

Signed:	
Date:	Contact number: